



TAX CHECKLIST

Tax Slips:

- ❑ All T4 Slips
- ❑ All other information slips (T3, T5, T4E, T4A, T4AP, T5008)
- ❑ Employment Income
- ❑ Old Age Security and CPP benefits
- ❑ Other pensions and annuities
- ❑ Employment insurance benefits
- ❑ Social assistance payments
- ❑ Workers' compensation benefits

Supporting Receipts:

- ❑ Interest and dividends
- ❑ Rent
- ❑ Receipt of support for a child or spouse or common-law
- ❑ RRSP income or withdrawals
- ❑ Receipt for professional or union dues
- ❑ Tools expenses
- ❑ Medical expenses
- ❑ Tuition/Education receipts for qualifying students
- ❑ Transit pass receipts
- ❑ Receipts for charitable donations
- ❑ Receipts for political contributions
- ❑ Child care expenses
- ❑ Adoption expenses
- ❑ Children's sports programs
- ❑ Moving expenses
- ❑ Interest paid on student loans
- ❑ Carrying charges and interest expenses
- ❑ Automobile expenses
- ❑ Travel expenses
- ❑ Office-in-home expenses

Other Receipts & Documents

- ❑ Universal Child Care Benefit confirmation
- ❑ Disability Tax Credit application (T2201)
- ❑ Declaration of Conditions of Employment (T2200)
- ❑ Rental income & expense records
- ❑ Capital gains/losses records